



Term Debt Outstanding

Term debt outstanding as of April 8, 2026

Maturity Date	Bond Type	Coupon Rate	Currency	Par Amount Outstanding	Par Amount Issued	Issued for the Purpose of		ISIN	CUSIP	Date of First Settlement
						Government	Lending			
Jun 1-26	Bond	2.20%	CAD	2,853,590,000	2,853,590,000	2,053,590,000	800,000,000	CA013051DT15	013051DT1	Jun 17-16
Jun 1-26	Bond	4.30%	CAD	30,000,000	30,000,000		30,000,000	CA01306ZCP41	01306ZCP4	Apr 18-11
Aug 17-26	Bond	2.05%	USD	1,000,000,000	1,000,000,000	1,000,000,000		XS1476553711	QZ2137839	Aug 17-16
Nov 3-26	Bond	3.57%	CAD	45,000,000	45,000,000		45,000,000			Nov 3-11
Nov 3-26	Bond	4.49%	CAD	200,000,000	200,000,000	200,000,000				Nov 3-06
Dec 14-26	Bond	3.10%	AUD	505,000,000	505,000,000	505,000,000		AU3CB0237949	LW3164933	Jun 14-16
Mar 2-27	Bond	3.17%	CAD	40,721,000	40,721,000		40,721,000			Mar 2-12
Jun 1-27	Bond	2.55%	CAD	5,493,000,000	5,493,000,000	4,733,000,000	760,000,000	CA013051DW44	013051DW4	Mar 3-17
Mar 15-28	Bond	3.30%	USD	1,250,000,000	1,250,000,000	1,250,000,000		US013051EA13	013051EA1	Mar 15-18
Apr 11-28	Bond	3.60%	AUD	460,000,000	460,000,000	460,000,000		AU3CB0247815	AP4167080	Oct 11-17
Apr 20-28	Bond	0.25%	CHF	260,000,000	260,000,000	260,000,000		CH0528881227	BH2416197	Apr 20-20
Nov 2-28	Bond	4.526%	CAD	58,000,000	58,000,000		58,000,000			Nov 2-23
Dec 1-28	Bond	2.90%	CAD	3,300,000,000	3,300,000,000	3,100,000,000	200,000,000	CA013051EB97	013051EB9	Jun 7-18
Feb 7-29	Bond	0.385%	CHF	325,000,000	325,000,000	325,000,000		CH0457206826	AW7792137	Feb 7-19
Feb 20-29	Bond	1.4025%	SEK	2,500,000,000	2,500,000,000	2,500,000,000		XS1944412318	AX2067251	Feb 20-19
May 8-29	Bond	3.47%	CAD	25,000,000	25,000,000	25,000,000		XS1065087394	EK2505874	May 8-14
Jun 1-29	Bond	4.10%	CAD	1,000,000,000	1,000,000,000	50,000,000	950,000,000	CA013051EU78	013051EU7	Jun 4-24
Jun 3-29	Bond	2.35%	CAD	54,000,000	54,000,000		54,000,000			Jun 3-19
Jun 26-29	Bond	4.50%	USD	1,500,000,000	1,500,000,000	1,500,000,000		US013051ET04	013051ET0	Jun 26-24
Sep 20-29	Bond	2.90%	CAD	2,062,700,000	2,062,700,000	1,737,700,000	325,000,000	CA01306ZCV19	01306ZCV1	Jul 23-12
Oct 2-29	Bond	3.17%	CAD	291,414,000	291,414,000	291,414,000				Oct 2-14
Nov 3-29	Bond	3.117%	CAD	25,000,000	25,000,000		25,000,000			Nov 3-14



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Jun 1-30	Bond	2.05%	CAD	9,300,000,000	9,300,000,000	7,855,000,000	1,445,000,000	CA013051EG84	013051EG8	Sep 10-19
Jul 22-30	Bond	1.30%	USD	2,000,000,000	2,000,000,000	2,000,000,000		US013051EM50	013051EM5	Jul 22-20
Oct 2-30	Bond	2.40%	AUD	170,000,000	170,000,000	170,000,000		AU3CB0271807	BH3914968	Apr 2-20
Jan 15-31	Bond	3.764%	CAD	86,431,000	86,431,000		86,431,000			Jan 15-24
Jun 1-31	Bond	1.65%	CAD	3,500,000,000	3,500,000,000	3,285,000,000	215,000,000	CA013051EP83	013051EP8	Jan 26-21
Jun 1-31	Bond	3.50%	CAD	1,268,000,000	1,268,000,000	1,268,000,000		CA01306ZDF59	01306ZDF5	Jun 16-14
Nov 3-31	Bond	4.50%	CAD	125,396,000	125,396,000	125,396,000				Nov 3-06
Jun 1-32	Bond	3.15%	CAD	800,000,000	800,000,000		800,000,000	CA013051EX18	013051EX1	Oct 17-25
Nov 2-32	Bond	4.83%	CAD	190,383,000	190,383,000	190,383,000				Nov 2-07
Mar 1-33	Bond	3.41%	CAD	196,110,000	196,110,000	196,110,000				Mar 1-13
Jun 1-33	Bond	4.15%	CAD	2,750,000,000	2,750,000,000	1,750,000,000	1,000,000,000	CA013051ER40	013051ER4	Jul 5-22
Dec 1-33	Bond	3.90%	CAD	1,815,000,000	1,815,000,000	1,815,000,000		CA01306ZDC29	01306ZDC2	Nov 25-13
Jan 24-34	Bond	4.50%	USD	1,250,000,000	1,250,000,000	1,250,000,000		US013051EV59	013051EV5	Jan 24-24
Mar 2-34	Bond	3.362%	CAD	120,000,000	120,000,000		120,000,000			Mar 2-26
May 15-34	Bond	5.20%	AUD	1,100,000,000	1,100,000,000	1,100,000,000		AU3CB0309623		May 15-24
Oct 16-34	Bond	3.125%	EUR	1,500,000,000	1,500,000,000	1,500,000,000		XS2802866728		Apr 16-24
Apr 2-35	Bond	3.375%	EUR	1,250,000,000	1,250,000,000	1,250,000,000		XS3040412424		Apr 2-25
Jun 1-35	Bond	3.95%	CAD	2,900,000,000	2,900,000,000	2,400,000,000	500,000,000	CA013051EW35	013051EW3	Nov 29-24
Nov 1-35	Bond	3.02%	CAD	29,000,000	29,000,000	29,000,000				Jun 1-15
Nov 2-35	Bond	4.30%	USD	1,500,000,000	1,500,000,000	1,500,000,000		US013051EY98	013051EY9	Nov 3-25
Feb 19-36	Bond	2.01%	AUD	200,000,000	200,000,000	200,000,000		AU3CB0277663	BN9639012	Feb 19-21
Mar 24-36	Bond	3.375%	EUR	1,500,000,000	1,500,000,000	1,500,000,000		XS3323616352		Mar 24-26



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Jun 1-36	Bond	3.75%	CAD	750,000,000	750,000,000	600,000,000	150,000,000	CA013051EZ65	013051EZ6	Mar 9-26
Nov 2-37	Bond	3.168%	CAD	60,000,000	60,000,000	60,000,000				Nov 2-17
Nov 2-37	Bond	3.262%	CAD	25,000,000	25,000,000	25,000,000				Nov 2-18
Nov 2-37	Bond	3.905%	CAD	60,000,000	60,000,000	60,000,000				Nov 2-13
Jan 15-38	Bond	4.178%	CAD	86,431,000	86,431,000		86,431,000			Jan 16-23
Oct 3-38	Bond	2.82%	CAD	86,432,000	86,432,000	86,432,000				Jan 17-22
Mar 18-39	Bond	3.906%	EUR	100,000,000	100,000,000	100,000,000		XS2698990855		Oct 4-23
Nov 2-39	Bond	2.70%	CAD	39,109,000	39,109,000	39,109,000				Nov 4-19
Dec 1-40	Bond	4.50%	CAD	600,000,000	600,000,000	600,000,000		CA013051DB07	013051DB0	Jan 27-10
Dec 3-40	Bond	1.782%	EUR	202,000,000	202,000,000	202,000,000		XS1288314799	UV8431479	Sep 10-15
Mar 1-41	Bond	2.65%	CAD	100,000,000	100,000,000	100,000,000				Mar 1-21
Sep 16-41	Bond	3.225%	NZD	128,000,000	128,000,000	128,000,000		XS2387332609		Sep 16-21
Dec 1-43	Bond	1.15%	EUR	435,000,000	435,000,000	435,000,000		XS1492138729	QZ5171876	Sep 16-16
Dec 1-43	Bond	3.45%	CAD	2,500,000,000	2,500,000,000	2,500,000,000		CA013051DK06	013051DK0	Jun 11-13
Apr 11-45	Bond	3.669%	EUR	95,000,000	95,000,000	95,000,000		XS3048138492		Apr 10-25
May 8-45	Bond	0.925%	EUR	70,000,000	70,000,000	70,000,000		XS2167006357	BJ1010302	May 8-20
Feb 16-46	Bond	2.4725%	AUD	100,000,000	100,000,000	100,000,000		AU3CB0277630	BN8899526	Feb 16-21
Dec 1-46	Bond	3.30%	CAD	5,200,000,000	5,200,000,000	5,200,000,000		CA013051DS32	013051DS3	Sep 14-15
Dec 1-48	Bond	3.05%	CAD	6,900,000,000	6,900,000,000	6,900,000,000		CA013051DY00	013051DY0	Jun 2-17
Mar 31-2050	Bond	1.413%	EUR	30,000,000	30,000,000	30,000,000		XS2149308970	BH3615383	Mar 31-20
Apr 7-2050	Bond	1.50%	EUR	90,000,000	90,000,000	90,000,000		XS2150179740	BH3447506	Apr 7-20
Jun 1-2050	Bond	3.10%	CAD	8,920,000,000	8,920,000,000	8,920,000,000		CA013051ED53	013051ED5	Sep 17-18



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						Government	Lending			
Dec 9-2050	Bond	2.07%	USD	39,650,000	39,650,000	39,650,000		CA013051EN36	013051EN3	Dec 9-20
Jun 1-2052	Bond	2.95%	CAD	3,500,000,000	3,500,000,000	3,000,000,000	500,000,000	CA013051EQ66	013051EQ6	Apr 1-21
Dec 1-2054	Bond	4.45%	CAD	2,000,000,000	2,000,000,000	2,000,000,000		CA013051ES23	013051ES2	Nov 21-23
Jun 1-2060	Bond	2.40%	CAD	200,000,000	200,000,000	200,000,000		CA01306ZDJ71	01306ZDJ7	Jun 5-20
Jun 1-2071	Bond	2.85%	CAD	125,000,000	125,000,000	125,000,000		CA01306ZDK45	01306ZDK4	Mar 18-21
Jun 1-2120	Bond	3.06%	CAD	700,000,000	700,000,000	700,000,000		CA013051EJ24	013051EJ2	Mar 30-20
Total Australian dollar Debt				2,535,000,000	2,535,000,000	2,535,000,000				
Total Canadian dollar Debt				70,410,717,000	70,410,717,000	62,220,134,000	8,190,583,000			
Total Euro Debt				5,272,000,000	5,272,000,000	5,272,000,000				
Total New Zealand dollar Debt				128,000,000	128,000,000	128,000,000				
Total Swedish Krona Debt				2,500,000,000	2,500,000,000	2,500,000,000				
Total Swiss franc Debt				585,000,000	585,000,000	585,000,000				
Total US dollar Debt				8,539,650,000	8,539,650,000	8,539,650,000				

Debt transactions with Future Settlement

Maturity Date	Bond Type	Coupon Rate	Currency	Par Amount Outstanding	Par Amount Issued	Issued for the Purpose of		ISIN	CUSIP	Settlement Date
						Government	Lending			
Jun 1-32	Bond	3.15%	CAD	1,000,000,000	1,000,000,000	499,568,000	500,432,000	CA013051EX18	013051EX1	Apr 13-26

Note: debt transactions that will be settled at a future date are not included in the debt outstanding totals